

## **Omnicare Completes \$400 Million Bond Offering**

**Date:** 05/18/10

Cahill represented J.P. Morgan Securities Inc., Barclays Capital Inc., Citigroup Global Markets Inc. and SunTrust Robinson Humphrey, Inc. as joint book-running managers, and the other underwriters, in the public offering of \$400,000,000 7.75% Senior Subordinated Notes due 2020 by Omnicare, Inc.

Cahill also represented J.P. Morgan Securities Inc. and SunTrust Robinson Humphrey, Inc. as dealer managers in connection with a tender offer for Omnicare's existing 6.75% Senior Subordinated Notes due 2013 scheduled to close until May 28th.

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### **Attorney**

- William J. Miller