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Susser Holdings Completes \$425 Million Bond Offering

Date: 05/07/10

Cahill represented Banc of America Securities LLC, BMO Capital Markets Corp., Wells Fargo Securities, LLC, RBC Capital Markets Corporation, Morgan Keegan & Company, Inc., BBVA Securities Inc. and Morgan Joseph & Co., Inc. as initial purchasers in a Rule 144A Offering of \$425,000,000 of 8.50% Senior Notes due 2016 by Susser Holdings, L.L.C.

Attorneys

- Jonathan A. Schaffzin
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