Susser Holdings Completes $425 Million Bond Offering

Date: 05/07/10

Cahill represented Banc of America Securities LLC, BMO Capital Markets Corp., Wells Fargo Securities, LLC, RBC Capital Markets Corporation, Morgan Keegan & Company, Inc., BBVA Securities Inc. and Morgan Joseph & Co., Inc. as initial purchasers in a Rule 144A Offering of $425,000,000 of 8.50% Senior Notes due 2016 by Susser Holdings, L.L.C.

Attorney

- Joshua D. Goldberg