BWAY Holding Co. Completes $205 Million Bond Offering and Tender Offer

Date: 06/16/10

Cahill represented Banc of America Securities LLC, Deutsche Bank Securities Inc. and Barclays Capital Inc. as joint book-running managers in the Rule 144A/Reg S Offering of $205,000,000 10% Senior Notes due 2018 by Picasso Merger Sub, Inc. to partially fund the acquisition of BWAY Holding Co. by affiliates of Madison Dearborn Partners, LLC.

Cahill also represented Banc of America Securities LLC in connection with a concurrent tender offer and consent solicitation for $228.5 million in aggregate principal amount of BWAY Corporation's 10% Senior Subordinated Notes due 2014.

Attorneys

- Stuart Downing
- Timothy B. Howell