

## Financing Completed for Acquisition of Infogroup Inc. by CCMP

Date: 07/01/10

Cahill represented Bank of America, N.A., as Administrative Agent, and Banc of America Securities LLC, as Syndication Agent, Lead Arranger and Sole Bookrunner, in connection with Omaha Acquisition Inc.'s \$323,875,000 senior secured credit facility consisting of a \$273,875,000 term loan and a \$50,000,000 revolving credit facility. The proceeds of the term loan and a portion of the proceeds of the revolving credit facility were used to finance the acquisition of Infogroup Inc. by affiliates of CCMP Capital Advisors, LLC.

### Attorneys

- James J. Clark
- Stuart Downing
- Ariel Goldman

CAHILL GORDON & REINDEL LLP