

Cahill Represents Morgan Stanley, Citigroup and RBC in Buyout of CKE Restaurants

Date: 07/12/10

Cahill represented the debt financing sources in the bank financing and bond offering transactions to fund the buyout of CKE Restaurants, Inc. by an affiliate of Apollo Management VII LP.

Cahill represented Morgan Stanley Senior Funding, Inc. as Administrative Agent and Collateral Agent in connection with the \$100,000,000 First Lien Revolving Loan by an affiliate of Apollo Management VII LP.

Cahill represented Morgan Stanley & Co. Incorporated, Citigroup Global Markets Inc., and RBC Capital Markets Corporation as joint book-running managers in the Rule 144A/Reg S offering of \$600,000,000 11.375% Senior Secured Second Lien Notes due 2018 by an affiliate of Apollo Management VII LP.

Attorneys

- John Papachristos
- Timothy B. Howell