
Cedar Fair, L.P. Completes Refinancing

Date: 07/29/10

Cahill represented J.P. Morgan Securities Inc., Wells Fargo Securities, LLC and UBS Securities LLC as joint book-running managers, KeyBanc Capital Markets Inc. as joint lead manager and Fifth Third Securities, Inc. as co-manager in connection with the Rule 144A/Reg S offering by Cedar Fair, L.P. and certain of its subsidiaries ("Cedar Fair") of \$405,000,000 9.125% Senior Notes due 2018 (the "Senior Notes") and JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent and the other agents and bookrunners in connection with Cedar Fair entering into new senior secured credit facilities consisting of a \$1,175,000,000 term loan and a \$260,000,000 revolving credit facility (the "Credit Facilities"). The proceeds from the offering of the Senior Notes and the borrowings under the Credit Facilities were used to repay all amounts outstanding under Cedar Fair's existing credit facilities.

Attorneys

- Stuart Downing
- Timothy B. Howell