



80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Esterline Technologies Completes Private Placement and Cash Tender Offer

Date: 08/02/10

Cahill represented Banc of America Securities LLC and Wells Fargo Securities, LLC as joint book-running managers and the other initial purchasers in the Rule 144A/Reg S Offering of \$250,000,000 7.0% Senior Notes due 2020 by defense contractor Esterline Technologies Corporation.

Cahill represented Banc of America Securities LLC and Wells Fargo Securities, LLC as dealer managers in connection with the tender offer and consent solicitation for all of Esterline Technologies' existing 7.75% Senior Subordinated Notes due 2013.

Attorneys

- James J. Clark
- Stuart Downing
- Ariel Goldman

CAHILL GORDON & REINDEL LLP