
Calpine Corporation Completes \$1.1 Billion Bond Offering

Date: 07/23/10

Cahill represented Morgan Stanley & Co. Incorporated, Citigroup Global Markets Inc., Credit Suisse Securities (USA) LLC, Deutsche Bank Securities Inc. and the other initial purchasers in the Rule 144A/Reg S Offering of \$1,100,000,000 7.875% Senior Secured Notes due 2020 by Calpine Corporation.

Attorneys

- William M. Hartnett
- William J. Miller