
Tembec Industries Completes \$255 Million Bond Offering

Date: 08/17/10

Cahill represented Banc of America Securities LLC and Credit Suisse Securities (USA) LLC as joint book-running managers in the Rule 144A/Reg S Offering of \$255,000,000 11.25% Senior Secured Notes due 2018 by Tembec Industries Inc.

Attorneys

- William M. Hartnett
- Ted B. Lacey