

## Tembec Industries Completes \$255 Million Bond Offering

**Date: 08/17/10**

Cahill represented Banc of America Securities LLC and Credit Suisse Securities (USA) LLC as joint book-running managers in the Rule 144A/Reg S Offering of \$255,000,000 11.25% Senior Secured Notes due 2018 by Tembec Industries Inc.

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### Attorneys

- William M. Hartnett
- John A. Tripodoro
- Ted B. Lacey