

Cahill Represents Underwriters in \$3 Billion Debt Financing by DIRECTV

Date: 08/18/10

Cahill represented Citigroup Global Markets Inc., J.P. Morgan Securities Inc., Credit Suisse Securities (USA) LLC and the other underwriters in DIRECTV Holdings LLC and DIRECTV Financing Co., Inc's three public offerings of their \$750,000,000 aggregate principal amount of 3.125% Senior Notes due 2016, \$1,000,000,000 aggregate principal amount of 4.600% Senior Notes due 2021 and \$1,250,000,000 aggregate principal amount of 6.000% Senior Notes due 2040.