
Cahill Represents Financing Sources in Notes Offerings by ILFC in Aggregate Principal Amount of \$4.4 Billion

Date: 08/20/10

Cahill represented Banc of America Securities LLC, Citigroup Global Markets Inc. and J.P. Morgan Securities Inc. as joint book-running managers and the other initial purchasers three Rule 144A/Reg S Offerings of their \$1,350,000,000 6.5% Senior Secured Notes due 2014, \$1,275,000,000 6.75% Senior Secured Notes due 2016 and \$1,275,000,000 7.125% Senior Secured Notes due 2018 by International Lease Finance Corporation.

Cahill also represented the underwriters in the public offering of \$500,000,000 8.875% Senior Notes due 2017 by International Lease Finance Corporation.

Attorneys

- James J. Clark
- Joshua D. Goldberg