Cahill Represents Debt Financing Sources in Acquisition of Odyssey Healthcare by Gentiva Health Services

Date: 08/17/10

Cahill advised Bank of America, N.A. as administrative agent and Banc of America Securities LLC, GE Capital Markets, Inc., Barclays Capital and SunTrust Robinson Humphrey, Inc. as joint lead arrangers and joint book managers in connection with the banking financing to partially fund the acquisition of Odyssey Healthcare, Inc. by Gentiva Health Services, Inc. The financing included a $875,000,000 Credit Facility comprised of a Term A Loan Facility of $200,000,000, a Term B Loan Facility of $550,000,000 and a Revolving Credit Facility of $125,000,000.

Cahill represented Barclays Capital Inc., Banc of America Securities LLC and SunTrust Robinson Humphrey, Inc. as joint book-running managers in the Rule 144A/Reg S Offering of $325,000,000 11.5% Senior Notes due 2018 by Gentiva Health Services, Inc., also in connection with funding the acquisition.

Attorneys

- Stuart Downing
- Oleg Rezzy