

CCO Holdings Completes \$1 Billion Bond Offering

Date: 09/27/10

Cahill represented Citigroup Global Markets Inc., Banc of America Securities LLC, Credit Suisse Securities (USA) LLC, Deutsche Bank Securities Inc., and UBS Securities LLC as joint book-running managers and the other initial purchasers in the Rule 144A/Reg S Offering of \$1,000,000,000 of 7.25% Senior Notes due 2017 by CCO Holdings, LLC and CCO Holdings Capital Corp.

Attorney

William M. Hartnett