

## Warner Chilcott Completes \$500 Million Senior Notes Offering for Acquisition of Enablex

Date: 09/29/10

Cahill represented Banc of America Securities LLC, J.P. Morgan Securities Inc., Citigroup Global Markets Inc., Credit Suisse Securities (USA) LLC, Deutsche Bank Securities Inc., Morgan Stanley & Co. Incorporated and UBS Securities LLC as initial purchasers in the Rule 144A/Reg S Offering of \$500,000,000 7.75% Senior Notes due 2018 by Warner Chilcott Company, LLC and Warner Chilcott Finance LLC. The proceeds were used, in part, to finance the acquisition of Enablex.

### Attorneys

- James J. Clark
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