

Liberty Tire Completes \$200 Million Notes Offering

Date: 09/30/10

Cahill represented Banc of America Securities LLC as sole bookrunner and Comerica Securities, Inc. and Raymond James & Associates, Inc. as co-managers in the Rule 144A/Reg S Offering of \$200,000,000 11% Senior Notes due 2016 by Liberty Tire Recycling Holdco, LLC and Liberty Tire Recycling Finance, Inc.

Attorneys

- James J. Clark
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