
Intelsat Jackson Holdings Completes \$1 Billion Rule 144A/Reg S Offering and Tender Offer

Date: 09/30/10

Cahill represented Credit Suisse Securities (USA) LLC, Morgan Stanley & Co. Incorporated, Barclays Capital Inc. and Deutsche Bank Securities Inc. as joint book-running managers and Banc of America Securities LLC and J.P. Morgan Securities LLC as co-managers in the Rule 144A/Reg S offering of \$1,000,000,000 7.25% Senior Notes due 2020 by Intelsat Jackson Holding S.A.

Cahill is also representing Credit Suisse Securities (USA) LLC as dealer manager and solicitation agent in connection with the tender offer and consent solicitation for any and all of Intelsat Corp's 9.25% Senior Notes due 2014 and Deutsche Bank Securities Inc. as dealer manager and solicitation agent in connection with the tender offer and consent solicitation for any and all of Intelsat Corp's 6.875% Senior Secured Debentures due 2028. The offers are set to expire on October 14, 2010.

Attorney

- William J. Miller