

Celanese Completes \$600 Million Notes Offering

Date: 09/24/10

Cahill represented Bank of America Securities LLC and Deutsche Bank Securities Inc. as joint book-running managers and the other initial purchasers in the Rule 144A/Reg S Offering of \$600,000,000 6.625% Senior Notes due 2018 by Celanese US Holdings LLC.

Attorney

James J. Clark