

Cahill Represents Initial Purchasers in \$225 Million Rule 144A Offering by Omega Healthcare Investors, Inc.

Date: 10/04/10

Cahill represented Banc of America Securities LLC, Deutsche Bank Securities Inc., Jefferies & Company, Inc. and UBS Securities LLC as joint book-running managers and Credit Agricole Securities (USA) Inc., RBS Securities Inc. and Stifel, Nicolaus & Company, Incorporated as co-managers in the Rule 144A/Reg S Offering of \$225 million 6.75% Senior Notes due 2022 by Omega Healthcare Investors, Inc.

Attorneys

- William M. Hartnett
- Stuart Downing
- Joshua D. Goldberg