
TPC Group Completes \$350 Million Rule 144A/Reg S Offering

Date: 10/05/10

Cahill represented Deutsche Bank Securities Inc. and J.P. Morgan Securities LLC as joint book-running managers and Macquarie Capital and Oppenheimer & Co. as co-managers in the Rule 144A/Reg S offering of \$350,000,000 8 1/4 % Senior Secured Notes due 2017 by TPC Group LLC.

Attorney

- Brian Kelleher