
ABI Escrow Corporation Completes \$850 Million Notes Offering as it Exits Chapter 11

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Cahill is representing J.P. Morgan Securities LLC, Barclays Capital Inc. and Citigroup Global Markets Inc. as joint book-running managers and Wells Fargo Securities LLC, CIBC World Markets Corp., Scotia Capital (USA) Inc. and BMO Capital Markets Corp. as co-managers in the Rule 144A/Reg S offering of \$850,000,000 10.25% Senior Notes due 2018 by ABI Escrow Corporation. The proceeds from the offering will be used in connection with AbitibiBowater's and its subsidiaries' exit from creditor protection pursuant to its plan of reorganization.

Attorneys

- Joel H. Levitin
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