

# CAHILL

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## SEAT Pagine Gialle S.p.A. Completes €200 Million Rule 144A/Reg S Offering

Date: 10/08/10

Cahill represented J.P. Morgan Securities Ltd., Banca IMI S.p.A., BNP Paribas, Deutsche Bank AG, London Branch and The Royal Bank of Scotland plc as joint book-running managers in the Rule 144A/Reg S Offering of €200,000,000 10½% Senior Secured Notes due 2017 by SEAT Pagine Gialle S.p.A.

Attorney

- Sean Davis

CAHILL GORDON & REINDEL LLP