

## **Hilcorp Completes \$350 Million Rule 144A/Reg S Offering**

**Date: 10/13/10**

Cahill represented Deutsche Bank Securities Inc., Barclays Capital Inc., J.P. Morgan Securities LLC, BMO Capital Markets Corp., and Wells Fargo Securities, LLC as joint book-running managers and the other initial purchasers in the Rule 144A/Reg S Offering of \$350,000,000 7 5/8% Senior Notes due 2021 by Hilcorp Energy I, L.P. and Hilcorp Finance Company.