
Hilcorp Completes \$350 Million Rule 144A/Reg S Offering

Date: 10/13/10

Cahill represented Deutsche Bank Securities Inc., Barclays Capital Inc., J.P. Morgan Securities LLC, BMO Capital Markets Corp., and Wells Fargo Securities, LLC as joint book-running managers and the other initial purchasers in the Rule 144A/Reg S Offering of \$350,000,000 7 5/8% Senior Notes due 2021 by Hilcorp Energy I, L.P. and Hilcorp Finance Company.

Attorneys

- Douglas S. Horowitz
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