

CHC Helicopter Completes \$1.1 Billion Notes Offering and \$300 Million Bank Financing

Date: 10/15/10

Cahill represented Morgan Stanley & Co. Incorporated, HSBC Securities (USA) Inc., RBC Capital Markets Corporation and UBS Securities LLC as joint book-running managers and Natixis Bleichroeder LLC as co-manager in the Rule 144A/Reg S Offering of \$1,100,000,000 9.250% Senior Secured Notes due 2020 by CHC Helicopter S.A., a provider of helicopter transportation services around the world.

Cahill also represented Morgan Stanley Senior Funding, Inc., HSBC Securities (USA) Inc., RBC Capital Markets Corporation and UBS Securities LLC as joint book-runners and syndication agents in connection with a \$300,000,000 revolving credit facility by CHC Helicopter S.A.

Proceeds from the financings are to be used to repay existing indebtedness.