
The William Carter Company Completes \$375 Million Credit Facility

Date: 10/15/10

Cahill represented Bank of America, N.A. as administrative agent, swing line lender, L/C Issuer, and collateral agent and Banc of America Securities LLC as sole lead arranger and sole bookrunning manager in connection with a new \$375,000,000 revolving credit facility for The William Carter Company.

Attorneys

- James J. Clark
- Darren Silver
- Ted B. Lacey