
BWAY Parent Company Completes \$150 Million Offering of PIK Toggle Notes

Date: 10/26/10

Cahill represented Bank of America Merrill Lynch and Deutsche Bank Securities as joint book-running managers in a private placement of \$150,000,000 10.125%/10.875% Senior PIK Toggle Notes due 2015 issued by BWAY Parent Company, Inc., a leading North American supplier of general line rigid containers owned by Madison Dearborn Partners. The net proceeds will be used to make a distribution to equity holders.

Attorneys

- Stuart Downing
- Jonathan A. Schaffzin
- Timothy B. Howell