
Calpine Corporation Completes \$2 Billion Private Placement

Date: 10/22/10

Cahill represented the initial purchasers in the Rule 144A/Reg S offering of \$2,000,000,000 7.5% Senior Secured notes due 2021 by Calpine Corporation. The notes are guaranteed by Calpine subsidiaries that are guarantors under its credit facility. The proceeds will be used to repay existing indebtedness.

Attorneys

- William M. Hartnett
- Michael W. Reddy