

MGM Resorts International Completes \$500 Million Rule 144A Offering

Date: 10/28/10

Cahill represented the initial purchasers including joint book-running managers BofA Merrill Lynch, Barclays Capital, BNP PARIBAS and RBS in a Rule 144A Offering of \$500,000,000 10% Senior Notes due 2016 by MGM Resorts International. The net proceeds from the offering will be used to repay a portion of MGM's outstanding indebtedness under its senior credit facility.

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