
Cahill Represents GF Capital and GF Capital Bite Tech Holdings in Private Placement of Debentures and Warrants

Date: 10/29/10

Cahill represented GF Capital Private Equity Fund, L.P. and its newly formed subsidiary GF Capital Bite Tech Holdings, LLC in connection with a private placement comprised of \$18,131,299 aggregate principal amount of 9.0% Convertible Debentures and \$1,260,000 for 6,000,000 Warrants to purchase Common Stock, \$0.01 par value, issued by Bite Tech, Inc., a manufacturer of performance mouthwear. The proceeds from the private placement will be used for working capital to fund the growth of Bite Tech, Inc.

Attorney

- John J. Schuster