

Cahill Represents Dealer Manager in Invacare Refinancing Transaction

Date: 11/01/10

Cahill represented BofA Merrill Lynch as Dealer Manager in connection with a cash tender offer and consent solicitation by Invacare Corporation, which resulted in the tender and acceptance for purchase of \$142,945,000 aggregate principal amount of 9.75% Senior Notes due 2015.

Attorneys

- James J. Clark
- Ted B. Lacey