

## Georgia-Pacific Completes \$1.25 Billion Private Notes Offering

Date: 11/02/10

Cahill represented the initial purchasers including joint book-running managers Deutsche Bank Securities; J.P. Morgan; BofA Merrill Lynch; Credit Suisse and RBS in Georgia-Pacific LLC's Rule 144A offering of \$1.25 billion aggregate principal amount of 5.4% Senior Guaranteed Notes due 2020. The net proceeds will be used for general corporate purposes and to repay existing indebtedness.

### Attorneys

- James J. Clark
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