Cahill Represents Financing Sources in Acquisition of EVERTEC by Apollo

Date: 09/30/10

Cahill represented Banc of America Securities LLC and Morgan Stanley Senior Funding, Inc. as joint lead arrangers and joint bookrunners in connection with a $405,000,000 credit facility for EVERTEC, Inc. comprised of a $355,000,000 Term B Facility and a $50,000,000 Revolving Credit Facility. The proceeds were used to partially finance the acquisition of a majority interest in EVERTEC, Inc. by affiliates of Apollo Global Management, LLC.

Cahill represented Banc of America Securities LLC and Morgan Stanley & Co. Incorporated as joint book-running managers in a Rule 144A/Reg S offering of $220,000,000 11% Senior Notes due 2018 by EVERTEC, Inc., also to partially fund the acquisition.

Attorneys

- James J. Clark
- Susanna M. Suh
- Anastasia Efimova