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## **Cahill Represents Initial Purchasers and Dealer Managers in \$500 Million Notes Offering and Concurrent Tender Offer by Boyd Gaming**

**Date:** 11/10/10

Cahill represented J.P. Morgan Securities; Merrill Lynch, Pierce, Fenner & Smith; Wells Fargo Securities; Barclays Capital; RBS Securities; Deutsche Bank Securities; and Commerz Markets as initial purchasers in a Rule 144A Offering of \$500,000,000 9 1/8% Senior Notes due 2018 by Boyd Gaming Corporation. The net proceeds will be used to repurchase any and all of Boyd Gaming Corporation's outstanding 7.75% Senior Subordinated Notes due 2012 pursuant to a concurrent tender offer and consent solicitation, in connection with which Cahill is representing J.P. Morgan and BofA Merrill Lynch as dealer managers, with remaining proceeds being used to pay down revolving borrowings and for general corporate purposes.

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### **Attorneys**

- James J. Clark
- William J. Miller
- Ted B. Lacey