
Cahill Represents Financing Sources in Rule 144A by NCL Corp.

Date: 11/09/10

Cahill represented the initial purchasers in the Rule 144A/Reg S offering of \$250,000,000 9.5% Senior Secured Notes due 2018 by NCL Corporation Ltd. The proceeds will be used to refinance existing debt.

Attorneys

- Luis R. Penalver
- Josiah M. Slotnick