
Getty Images Completes \$1.370 Billion Credit Facility

Date: 11/05/10

Cahill represented Barclays Capital and J.P. Morgan Securities LLC, as joint lead arrangers and joint bookrunners, and General Electric Capital Corporation, as administrative and collateral agent, in connection with the \$1,370,000,000 Credit Facility comprised of a \$1,270,000,000 Term Loan Facility and a \$100,000,000 Revolving Credit Facility for Getty Images, Inc. The proceeds will be used to pay a dividend to shareholders of Abe Investment Holdings, the parent of the borrower; to refinance existing debt; and for general corporate purposes.

Attorney

- Stuart Downing