

Cahill Represents Financing Sources in Acquisition of The Broadlane Group by MedAssets

Date: 11/16/10

Cahill represented the debt financings sources in debt financing transactions to fund the \$850 million acquisition of healthcare services firm Broadlane Group by US hospital software company MedAssets, Inc.

Cahill represented Barclays Capital and J.P. Morgan Securities, as arrangers, in connection with a \$785,000,000 credit facility, consisting of a \$635,000,000 Term Loan and a \$150,000,000 revolving credit facility, for MedAssets.

Cahill also represented J.P. Morgan Securities, Barclays Capital and the other initial purchasers in the Rule 144A/Reg S offering of \$325,000,000 aggregate principal amount of 8.0% Senior Notes due 2018 of MedAssets.