

Interline Brands Completes \$300 Million Bond Offering and Tender Offer

Date: 11/16/10

Cahill represented Barclays Capital Inc. and J.P. Morgan Securities LLC, as joint bookrunners, and the other initial purchasers, as co-managers, in the Rule 144A/Reg S Offering of \$300,000,000 7.00% Senior Subordinated Notes due 2018 by Interline Brands, Inc. A portion of the proceeds of the notes offering will be used to complete a tender offer by Interline for certain of its outstanding debt securities. Cahill is representing Barclays Capital Inc. and J.P. Morgan Securities LLC as dealer managers in connection with the tender offer, which is set to expire on November 30, 2010.

Attorneys

- William J. Miller
- Timothy B. Howell