

Valeant Completes \$1 Billion Notes Offering

Date: 11/23/10

Cahill represented the initial purchaser in a Rule 144A/Reg S Offering of \$1 billion of 6.875% Senior Notes due 2018 by Valeant Pharmaceuticals International, Inc. Valeant intends to use the net proceeds from the offering of the Notes to repay its tranche B term loan facility under its credit facilities and for general corporate purposes.

Attorney

- Noah B. Newitz