
Hanger Orthopedic Completes \$200 Million Private Placement and Tender Offer

Date: 11/02/10

Cahill represented BofA Merrill Lynch, Jefferies & Company, Oppenheimer & Co., and SunTrust Robinson Humphrey as joint book-running managers and RBC Capital Markets as co-manager in the Rule 144A/Reg S offering of \$200,000,000 7 1/8% Senior Notes due 2018 by Hanger Orthopedic Group, Inc. Proceeds from the offering will be used to redeem existing 2014 Notes and to repay fees and expenses in connection with the offering and the tender offer and for general corporate purposes. Cahill also represented the dealer managers in connection with the concurrent tender offer.

Attorney

- James J. Clark