
Allen Systems Group Completes \$300 Million Private Placement

Date: 11/22/10

Cahill represented BofA Merrill Lynch and Keybank as initial purchasers in the Rule 144A/Reg S offering of \$300,000,000 10 1/2% Senior Secured Second Lien Notes due 2016 by Allen Systems Group, Inc., a business-software company. The net proceeds will be used in part to refinance their existing First Lien and Second Lien Credit Facilities.

Attorneys

- James J. Clark
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