

Roofing Supply Group Completes \$225 Million Private Placement

Date: 11/17/10

Cahill represented Deutsche Bank, Jefferies & Company and other joint book-runners in the Rule 144A/Reg S offering of \$225,000,000 8 5/8% Senior Secured Notes due 2017 by Roofing Supply Group, LLC and Roofing Supply Finance, Inc. The net proceeds will be used refinance existing indebtedness.

Attorneys

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