
Berry Plastics Completes \$800 Million Bond Offering and Tender Offer

Date: 11/23/10

Cahill represented Credit Suisse Securities (USA) LLC and the other initial purchasers in a Rule 144A/Reg S Offering of \$800,000,000 9.75% Second Priority Senior Secured Notes due 2021 by Berry Plastics Corporation.

Cahill also represented Credit Suisse Securities (USA) LLC as dealer manager in connection with a concurrent tender offer for Berry Plastics Corporation's existing 8 7/8% Second Priority Senior Secured Fixed Rate Notes due 2014 and 8 7/8% Second Priority Senior Secured Notes due 2014.

Attorneys

- Ariel Goldman
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