
Omega Healthcare Completes \$350 Million Bond Offering

Date: 11/23/10

Cahill represented BofA Merrill Lynch, Deutsche Bank Securities, Jefferies & Company, UBS Investment Bank and the other initial purchasers in the Rule 144A/Reg S offering of \$350,000,000 6 3/4% Senior Notes due 2022 by Omega Healthcare Investors, Inc. The proceeds will be used to repurchase notes in a tender offer, for working capital and for general corporate purposes. Cahill also represented BofA Merrill Lynch as sole dealer manager in connection with the related tender offer and consent solicitation for Omega's outstanding 7% Senior Notes due 2014, which is set to expire December 8th.

Attorneys

- Stuart Downing
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