

Cahill Represents Underwriters in \$250 Million Bond Offering by Nortek, Inc.

Date: 11/23/10

Cahill represented BofA Merrill Lynch, Credit Suisse and UBS and joint book-running managers in the Rule 144/Reg S offering of \$250,000,000 10% Senior Notes due 2018 by Nortek, Inc., a global manufacturer of commercial ventilation, HVAC and home technology convenience and security products. The Company plans to use the net proceeds for general corporate purposes and funding strategic acquisitions.

Attorneys

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