

Cahill Represents Financing Sources in \$1.8 Billion Gymboree Buyout

Date: 11/23/10

Cahill represented Morgan Stanley and Credit Suisse as joint book-running managers in a Rule 144A/Reg S offering of \$400,000,000 9 1/8% Senior Notes due 2018 by The Gymboree Corporation (formerly Giraffe Acquisition Corp.), a specialty retailer of children's apparel and accessories, in connection with the acquisition of The Gymboree Corporation by affiliates of Bain Capital Partners.

Attorneys

- Luis R. Penalver
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