

Hanger Orthopedic Completes \$400 Million Credit Facility

Date: 12/01/10

Cahill represented BofA Merrill Lynch and Jefferies Finance as Joint Lead Arrangers and Bank of America, N.A. as Administrative Agent in connection with a \$400,000,000 credit facility, consisting of a \$300,000,000 Term B Loan and a \$100,000,000 Revolving Credit Facility, for Hanger Orthopedic Group, Inc. The Term B Loan will be used to finance the acquisition of Accelerated Care Plus Corporation and its subsidiaries and to refinance existing indebtedness.

Attorneys

- Christopher W. Clement
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