

American Reprographics Completes \$200 Million Bond Offering

Date: 12/01/10

Cahill represented BofA Merrill Lynch, J.P. Morgan and Wells Fargo as joint book-running managers and Citi as co-manager in the Rule 144A/Reg S offering of \$200,000,000 10.5% Senior Notes due 2016 by American Reprographics Company. The proceeds will be used to repay the Company's existing credit facility.

Attorneys

- James J. Clark
- Luis R. Penalver
- Ted B. Lacey

CAHILL GORDON & REINDEL LLP