

Prestige Brands Completes Acquisition Financing

Date: 11/01/10

Cahill represented Bank of America, N.A. as administrative agent, and Banc of America Securities LLC and Deutsche Bank Securities Inc., as arrangers, in connection with a \$115,000,000 incremental term loan facility and a \$10,000 increase in the revolving credit facility of Prestige Brands, Inc., a marketer and distributor of brand name over-the-counter healthcare and household products.

Cahill represented BofA Merrill Lynch and Deutsche Bank as lead arrangers in the Rule 144A/Reg S offering of \$100,000,000 8.25% Senior Notes due 2018 by Prestige Brands, Inc. The proceeds, together with the proceeds from the incremental term loan facility, were used by Prestige to fund the \$190 million acquisition of Blacksmith Brands Holdings from Charlesbank Capital Partners.

Attorneys

- James J. Clark
- Susanna M. Suh