

West Corporation Completes \$650 Million Bond Offering and Tender Offer

Date: 11/24/10

Cahill represented the joint book-running managers in a Rule 144A/Reg S offering of \$650,000,000 7-7/8% Senior Notes due 2019 by West Corporation, a leading provider of outsourced customer relationship management (CRM) services. The proceeds will be used to refinance existing indebtedness. Cahill also represented the dealer manager in connection with a concurrent tender offer for West Corporation's existing 9-1/2% Senior Notes due 2014.