

Toll Brothers Completes \$885 Million Credit Facility

Date: 10/22/10

Cahill represented Citigroup Global Markets Inc., Deutsche Bank Securities Inc. and RBS Securities Inc.as Joint Lead Arrangers and Joint Bookrunners and Citibank, N.A. as Administrative Agent in connection with a \$885,000,000 credit facility for Toll Brothers, Inc. The credit facility was the first new unsecured credit facility completed by a publicly-traded home building company since the financial crisis of 2008.

Attorneys

- Adam M. Dworkin
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