
Cahill Represents Initial Purchasers in \$1.325 Billion Notes Offerings by Clearwire

Date: 12/09/10

Cahill represented J.P. Morgan, Bank of America and Deutsche Bank as joint book-running managers in Rule 144A/Reg S Offerings by Clearwire Communications LLC and Clearwire Finance, Inc. of their \$650,000,000 8.25% Exchangeable Notes due 2040, \$500,000,000 12% Second-Priority Secured Notes due 2017 and \$175,000,000 12% First-Priority Secured Notes due 2015.

Attorneys

- Helene R. Banks
- Ted B. Lacey